



# Calvert County Ethics Commission

## CALVERT COUNTY

### FINANCIAL DISCLOSURE STATEMENT

#### FORM 1A (Elected Officials and Candidates)

### GENERAL INFORMATION

Reporting Year: Jan. 1 – Dec. 31, 2025. The **reporting period** for the Financial Disclosure Statement (FDS) always covers the **preceding calendar year**, regardless of when an individual begins County employment. Please reference the reporting period listed on the form to determine which calendar year’s information must be reported. For example, if the reporting period is listed as Calendar Year 2025, all required information should reflect that year, even if employment began in 2024. This requirement is established by the Calvert County Ethics Code, § 41-15A(1)(b)[1]. **Due annually by March 31 or no later than the filing of the certificate of candidacy.**

### INSTRUCTIONS

1. Complete Pages 1 and 2 prior to completing any additional schedules.
2. If all responses to Questions A–I on Page 2 are “No,” sign and date at the bottom of Page 2.
3. If any response to Questions A–I on Page 2 is “Yes,” complete and submit the corresponding schedule(s) and attach any supporting documentation as required.
4. Return the completed Financial Disclosure Statement to the Calvert County Ethics Commission, 150 Main Street, Prince Frederick, Maryland 20678; by fax to 410-535-5594 or by email to calvertethics@gmail.com. Schedule(s) and attach any supporting documentation as required.

### SECTION I – Personal Information

**Full name:**

**Mailing address:**

**City, State, Zip code:**

**Home address:**

*(If different from above)*

**City, State, Zip code:**

**Email:**

**Elected Office:**

**Incumbent:      Candidate:**

**Current position or office held with county, if any:**

*Include Department and Unit where applicable  
or office for candidacy*

**FAILURE TO COMPLY:** Failure to file or to report information required by the Code can result in penalties including a late filing fee up to \$250, suspension, suspension of pay, termination or other disciplinary action, and a civil fine of up to \$2,500 per violation. Willful and false filing is subject to criminal penalty for perjury pursuant to Criminal Law Article §9-101, Annotated Code of Maryland.

**STANDARDS OF CONDUCT:** The Calvert County Code of Ethics Ordinance (Code) includes standards of conduct for elected officials, county employees, individuals appointed to county boards, commissions and committees and political candidates. The standards address disqualification from participation, prohibited secondary employment, prohibited ownership interests, misuse of position, prohibited solicitation and acceptance of gifts, misuse of confidential information, post-employment limitations, prohibited dealings with the County, and procurement specifications assistance restrictions. The Code provides for exceptions and exemptions under certain circumstances.

**PRIVACY NOTICE:** The Code requires the collection of this information, which will be used primarily for public disclosure and to determine compliance with the Ordinance. The information may be disclosed to any requesting person, including officials of State, local or federal government, who records their name and address and this record will be provided to the filer upon request. The subject has the right to amend, review, and correct the record as set forth in the Code.

The Calvert County Code of Ethics can be viewed at <http://ecode360.com/15519458>.



# Calvert County Ethics Commission

## CALVERT COUNTY FINANCIAL DISCLOSURE STATEMENT FORM 1A (Elected Officials and Candidates)

### SECTION II - CHECKLIST

		Yes	No	If "Yes," Complete
<b>A</b>	Do you have interest (as an owner or tenant by the entirety, including time shares) in real property in Maryland or in any other state or country?			Schedule A
<b>B</b>	Did you have an interest in any corporations, partnerships, limited liability partnerships (LLP), or limited liability companies (LLC) during the reporting period, whether or not the entity did business with Calvert County?			Schedule B
<b>C</b>	Did you have an interest in any non-corporate business entity (sole proprietorship) that did business with Calvert County during the reporting period?			Schedule C
<b>D</b>	During the reporting period, did you receive any gift(s), directly or indirectly, with an individual value exceeding \$20, or a cumulative value exceeding \$100 from any person or entity that: (1) did business with Calvert County, (2) engaged in an activity regulated by Calvert County, or (3) was a regulated lobbyist?			Schedule D
<b>E</b>	During the reporting period, did you or any qualified relative have any salaried employment or hold any office or directorship with an entity that did business with Calvert County?			Schedule E
<b>F</b>	During the reporting period, did you or any qualified relative owe a debt (excluding retail credit accounts) to a financial entity that did business with Calvert County?			Schedule F
<b>G</b>	During the reporting period, were any qualified relatives employed by Calvert County Government in any capacity? (This does not include employment with Calvert County Public Schools.)			Schedule G
<b>H</b>	During the reporting period, did you or any qualified relatives receive earned income from an entity, including secondary or outside employment, other than Calvert County?			Schedule H
<b>I</b>	Is there any additional information or interest you wish to disclose, such as fees received from third parties, interests, or situations that may be, or give the appearance of, a conflict of interest?			Schedule I

### ACKNOWLEDGMENT AND SIGNATURE

I hereby make oath or affirm, under the penalties of perjury, that the contents of this Financial Disclosure Statement, including all schedules attached hereto, are complete, true, and correct to the best of my knowledge, information, and belief. Willful and false filing is subject to criminal penalty for perjury pursuant to Criminal Law Article §9-101, Annotated Code of Maryland. I hereby acknowledge that any electronic response or submission in any capacity to this form is an acceptance of the truthfulness of my responses, regardless of my completed actual signature, as if it was signed by me herein pursuant to the acknowledgements as stated herein.

**Full name:**

**Date:**

<b>FOR INTERNAL USE ONLY</b>		
New elected official or candidate	First reviewer initials:	
Annual requirements	Second reviewer initials:	Date Received:



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**SCHEDULE A - REAL PROPERTY INTERESTS**

(Calvert County Ethics Code §41-15(A)(3)(a); §41-15(A)(4))

Address or legal description of property:

Is this your primary residence?    Yes    No

Type of property:    Residential    Commercial    Unimproved

Interest held:    Owner    Tenant

Ownership type:    Sole    Joint    Tenants by the entirety

If jointly held, list co-owner(s):

Are there legal conditions or encumbrances?    Yes    No

If yes, provide lender(s)/creditor(s):

Date acquired:

How acquired:

From whom acquired:

Consideration:

Transferred this year?    Yes    No

Percentage transferred:

Consideration:

To whom:

**If you have any additional interests in real property in Maryland, any other state or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.**



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**SCHEDULE B - INTERESTS IN CORPORATIONS OR PARTNERSHIPS**

(Calvert County Ethics Code §41-15(A)(3)(b); §41-15(A)(4))

**Name of entity:**

**Does the stock trade publicly?** Yes No **If no, list address:**

**Interest held:** Sole Joint (% joint: )

**Nature of interest:**

**Dollar Value or # Shares:**

**Are there encumbrances?** Yes No **Creditor:**

**Acquired during period?** Yes No

**Month:**                      **How:**                      **From whom:**                      **Consideration:**

**Transferred during period?** Yes No

**Portion:**                      **Consideration:**                      **To whom:**





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**SCHEDULE D - GIFTS**

(Calvert County Ethics Code §41-15(A)(d))

**Name of donor:**

**Name of gift:**

**Value of gift:**

**If given to another person at your direction, list recipient:**



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**SCHEDULE E - OFFICES, DIRECTORSHIPS OR SALARIED EMPLOYMENT**

(Calvert County Ethics Code §41-15(A)(e))

**Name of business:**

**Address of business:**

**Who held position:** Self   Spouse   Dependent child (Name: \_\_\_\_\_ )

**Title/position:**

**Year began:**

**County agency(ies) involved:**

**Nature of business:**



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**SCHEDULE F - DEBTS YOU OWE**

(Calvert County Ethics Code §41-15(A)(f))

**Creditor name (exclude consumer credit):**

**Date debt incurred:**

**Interest rate %:**

**Terms:**

**Amount owed at end of period:**

**Principal increase/decrease:**

**Security given?:** Yes No **Description:**

**If owed by spouse/dependent as a result of your transaction, explain:**



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**SCHEDULE G - RELATIVES EMPLOYED BY CALVERT COUNTY GOVERNMENT**

(Calvert County Ethics Code §41-15(A)(g))

This schedule applies only to relatives employed by Calvert County Government and does not include Calvert County Public Schools employees or those that work in private businesses.

**Name of family member:**

**Relationship:**

**County agency/department:**

**Position/title:**



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**SCHEDULE H - EMPLOYMENT OR INCOME OTHER THAN CALVERT COUNTY**

(Calvert County Ethics Code §41-15(A)(h))

**Relation:** Self   Spouse   Dependent child

**Employer name:**

**Address:**

**Position/title:**

**Dates of employment:**



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**SCHEDULE I - OTHER DISCLOSURES**

(Calvert County Ethics Code §41-15(A)(i))

Provide any additional information or interests that might raise or appear to raise a conflict of interest, including fees from third parties or other situations.